Fill in this information to identify the case:	
Genotox Laboratories, Ltd. Debtor name	
United States Bankruptcy Court for the: Case number (If known): Western District of Texas (State)	
	Check if this is an amended filing
Official Form 206Sum	
Summary of Assets and Liabilities for Non-Individuals	12/15
Part 1: Summary of Assets 1. Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)	
1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$0.00_
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 903,427.74
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 903,427.74
Part 2: Summary of Liabilities	
 Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D 	\$180,000.00
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 6a of <i>Schedule E/F</i>	\$0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 6b of <i>Schedule E/F</i>	+ \$8,224,663.26
4. Total liabilities	\$_8,404,663.26

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Fill in this information to identify the case:	
Debtor name Genotox Laboratories, Ltd.	
United States Bankruptcy Court for the: Western District of Texas	
Case number (If known): 24-10454	☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents			
 Does the debtor have any cash or cash equivalents No. Go to Part 2. Yes. Fill in the information below. 	?		
All cash or cash equivalents owned or controlled	by the debtor		Current value of debtor's interest
2. Cash on hand			\$ 0.00
3. Checking, savings, money market, or financial brok	cerage accounts (Identify all)		
Name of institution (bank or brokerage firm) 3.1. Frost Bank 3.2.			\$ 0.00 \$
4. Other cash equivalents (Identify all) 4.1 4.2			\$ \$
5. Total of Part 1 Add lines 2 through 4 (including amounts on any additional actions)	onal sheets). Copy the total to	o line 80.	<u>\$_0.00</u>
Part 2: Deposits and prepayments			
 6. Does the debtor have any deposits or prepayments No. Go to Part 3. Yes. Fill in the information below. 	?		
			Current value of debtor's interest
7. Deposits, including security deposits and utility de	posits		
Description, including name of holder of deposit 7.1. Agellan Commercial REIT, lessor, security deposi	t		* 40 COE OO
7.1. Agentari Gorinnerdar HEFT, 163301, 3ecunty deposition 7.2.			\$_48,625.00 \$
1 ·····			\$

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Debtor Genotox Laboratories, Ltd.

Case number (if know)	24-10454
Case number (if know)	7)

8.	Prepayments, including p	prepayments on executory cor	ntracts, leases, insurance, taxes, a	nd rent	
	Description, including name of	f holder of prepayment			
	8.1				\$
	8.2				\$
9.	Total of Part 2.				\$ 48,625.00
	Add lines 7 through 8. Cop	y the total to line 81.			\$ 40,023.00
Pa	rt 3: Accounts recei	vable			
10.	Does the debtor have a	ny accounts receivable?			
	No. Go to Part 4.				
	Yes. Fill in the information	ation below.	These amounts do not include	Medicare or Medicaid	
			receivables which are very like	ely uncollectable in whole	Current value of debtor's
			due to Settlement Agreement	and Deferred Prosecutio	n interest
11.	Accounts receivable		Agreement with the Department	nt of Justice.	
	11a. 90 days old or less:	638,898.00	_ 632,509.20 = doubtful or uncollectible accounts	→	\$ 6,388.80
		face amount			
	11b. Over 90 days old:	38,841,393.76 face amount	= 38,452,979.82 = doubtful or uncollectible accounts)	\$ <u>388,413.94</u>
		lace amount	doubtful of uncollectible accounts		
12	Total of Part 3				\$ 394,802.74
	Current value on lines 11a	a + 11b = line 12. Copy the total	to line 82.		Ψ
	rt 4: Investments Does the debtor own an	ny investments?			
	No. Go to Part 5.				
	Yes. Fill in the information	ation below.			
				Valuation method used for current value	Current value of debtor's
				used for current value	interest
14.		y traded stocks not included in	n Part 1		
	Name of fund or stock: 14.1.				¢
					\$ \$
					Ψ
15.		ck and interests in incorporate n an LLC, partnership, or joint	ed and unincorporated businesses venture	·,	
	Name of entity:		% of ownership:		
					\$
	15.2		%		\$
16.	Government bonds, cor instruments not include	rporate bonds, and other nego ed in Part 1	tiable and non-negotiable		
	Describe:				
					\$
	16.2				\$
17	. Total of Part 4				
17.	Add lines 14 through 16.	Convithe total to line 83			\$
	Add lines 14 tillough 16.	Copy the total to line os.			

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Debtor

Case number (if known)

Pa	rt 5: Inventory, excluding agricultur	e assets			
18.	Does the debtor own any inventory (excluded) No. Go to Part 6. Yes. Fill in the information below.	ding agriculture asset	s)?		
	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
		MM / DD / YYYY	\$		\$
20.	Work in progress	MM / DD / YYYY	\$		\$
21.	Finished goods, including goods held for		·		
		MM / DD / YYYY	\$		\$
22.	Other inventory or supplies				
		MM / DD / YYYY	\$		\$unknown
23.	Total of Part 5 Add lines 19 through 22. Copy the total to lin	e 84.			\$
24.	Is any of the property listed in Part 5 peris No Yes	shable?			
25.	Has any of the property listed in Part 5 be	en purchased within 20	0 days before the bank	kruptcy was filed?	
	No Yes. Book value	Valuation method	Curi	rent value	
26.	Has any of the property listed in Part 5 be No Yes	en appraised by a prof	essional within the las	st year?	
Pa	rt 6: Farming and fishing-related as:	sets (other than title	ed motor vehicles a	ind land)	
27.	Does the debtor own or lease any farming	and fishing-related as	sets (other than titled	motor vehicles and land)?	
	No. Go to Part 7.				
	Yes. Fill in the information below.				
	General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28.	Crops—either planted or harvested				
			\$		\$
29.	Farm animals Examples: Livestock, poultry,	farm-raised fish	œ.		r.
30.	Farm machinery and equipment (Other th	an titled motor vehicles)	\$		\$
		<u>-</u>	\$		\$
31.	Farm and fishing supplies, chemicals, and	d feed	¢		*
32	Other farming and fishing-related propert	v not already listed in I			Ψ
- - -			\$		\$

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Debtor

33.	Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$
24	Is the debtor a member of an agricultural cooperative?			
54.	No			
	Yes. Is any of the debtor's property stored at the cooperative?			
	□ No			
	☐ Yes			
35.	Has any of the property listed in Part 6 been purchased within 20	days before the bankı	ruptcy was filed?	
	□ No			
	☐ Yes. Book value \$ Valuation method	Current value	\$	
36.	Is a depreciation schedule available for any of the property listed	in Part 6?		
	□ No			
0.7	Yes		•	
37.	Has any of the property listed in Part 6 been appraised by a profe	ssional within the last	year?	
	□ No □ Yes			
	Yes			
Do		. A ! . .		
	rt 7: Office furniture, fixtures, and equipment; and collec			
38.	Does the debtor own or lease any office furniture, fixtures, equipr	ment, or collectibles?		
	☐ No. Go to Part 8.			
	Yes. Fill in the information below.			
		Not be always of	Valuation modes d	Comment orders of deleterals
	General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
		(Where available)		
39.	Office furniture			
		\$		\$
40.	Office fixtures			
		\$		Unknown
41	Office equipment, including all computer equipment and	Ψ		Ψ
41.	communication systems equipment and software			
Va	rious office equipment, including computers.	\$		\$_Unknown
42.	Collectibles Examples: Antiques and figurines; paintings, prints, or otl artwork; books, pictures, or other art objects; china and crystal; stamp, or baseball card collections; other collections, memorabilia, or collectible	coin,		
	42.1	\$		\$
	42.2	\$		\$
	42.3	\$		· \$
43.	Total of Part 7.			0.00
	Add lines 39 through 42. Copy the total to line 86.			\$_0.00
44.	Is a depreciation schedule available for any of the property listed	in Part 7?		
	□ No			
	☑ Yes			
45.	Has any of the property listed in Part 7 been appraised by a profe	ssional within the last	year?	
	☑ No			
	Yes			

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Debtor

Pa	rt 8: Machinery, equipment, and vehicles				
46	6. Does the debtor own or lease any machinery, equipment, or vehicles?				
	☐ No. Go to Part 9.				
	Yes. Fill in the information below.				
	General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest	
	Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)			
47	. Automobiles, vans, trucks, motorcycles, trailers, and titled farm v	rehicles			
	47.1	\$		\$	
	47.2	\$		\$	
	47.3	\$		\$	
	47.4	\$		\$	
48	. Watercraft, trailers, motors, and related accessories Examples: Bot trailers, motors, floating homes, personal watercraft, and fishing vesses				
	48.1	\$		\$	
	48.2	\$		\$	
49	. Aircraft and accessories				
	49.1	\$		\$	
	49.2	\$		\$	
50	Other machinery, fixtures, and equipment (excluding farm machinery and equipment) Lab equipment, owned and leased.				
		\$_3,899,436.00	Estimated liquidation	\$ <u>460,000.00</u>	
- 4	Table (Day 10			400 000 00	
51	. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$_460,000.00	
	.,,				
52	. Is a depreciation schedule available for any of the property listed	in Part 8?			
	□ No				
	✓ Yes				
53	Has any of the property listed in Part 8 been appraised by a profe No	ssional within the last y	rear?		
	Yes				

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	Genotox	Laboratories,
Dobtor		

	Genotox Laboratories, Ltd.	24-10454
Debtor		Case number (if known)

Pai	t 9: Real property				
54.	Does the debtor own or lease any real proper	ty?			
	☐ No. Go to Part 10.				
	Yes. Fill in the information below.				
55.	5. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest				
	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1	2170 Woodward Street, Suite 100	Lease			
	Austri, Texas 70744		\$		0.00 \$
55.2	,				
			\$		\$
			<u> </u>		Ψ
55.3	3				
			\$		\$
56.	Total of Part 9.				\$ 0.00
	Add the current value on lines 55.1 through 55.6	and entries from any a	dditional sheets. Copy	the total to line 88.	\$
	✓ No		sional within the last	year?	
59.	Does the debtor have any interests in intangil No. Go to Part 11.	bles or intellectual pr	operty?		
	Yes. Fill in the information below.				
	General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade se	ecrets	\$		œ.
61.	Internet domain names and websites		\$		\$
62.	Licenses, franchises, and royalties Intellectual Property License Agreement with Ge	notox ID, LLC	\$		0.00
63.	Customer lists, mailing lists, or other compiler Lists of customers	ations	\$		Unknown \$
64.	Other intangibles, or intellectual property		\$		\$
G E			*		Ψ
65.	Goodwill		\$		Unknown \$
	Total of Part 10. Add lines 60 through 65. Copy the total to line 89		\$		

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Debtor	Genotox Laboratories, Ltd.	Case number (if known) 24-10454
	Name	

67.	Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?			
	□ No			
	✓ Yes			
68.	Is there an amortization or other similar schedule available for any of the property listed in Part 10?			
	U No □			
00	Yes			
69.	Has any of the property listed in Part 10 been appraised by a professional within the last year? No			
	✓ Yes			
Por	rt 11: All other assets			
70.	Does the debtor own any other assets that have not yet been reported on this form?			
	Include all interests in executory contracts and unexpired leases not previously reported on this form. No. Go to Part 12.			
	Yes. Fill in the information below.			
	Tos. I ill ill the illigithation bolow.	Current value of		
71	Matea receivable	debtor's interest		
11.	Notes receivable Description (include name of obligor)			
	Total face amount doubtful or uncollectible amount	\$		
72	Tax refunds and unused net operating losses (NOLs)			
12.				
	Description (for example, federal, state, local) Undetermined			
	Tax year	\$		
	Tax year Tax year	\$ \$		
73	Interests in insurance policies or annuities			
70.	interests in insurance ponoics of annuales	\$		
74	Causes of action against third parties (whether or not a lawsuit			
	has been filed)			
		\$		
	Nature of claim			
	Amount requested \$			
75.	Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to			
	set off claims			
		\$		
	Nature of claim			
	Amount requested \$			
76.	Trusts, equitable or future interests in property			
		\$		
77.	Other property of any kind not already listed Examples: Season tickets,			
	country club membership			
		\$		
		\$		
78.	Total of Part 11.	\$		
	Add lines 71 through 77. Copy the total to line 90.			
79.	Has any of the property listed in Part 11 been appraised by a professional within the last year? ☐			
	□ No □ Yes			

Debtor

Part 12: Summary

Type of property	Current value of personal property	Current val	
Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$		
Deposits and prepayments. Copy line 9, Part 2.	\$		
counts receivable. Copy line 12, Part 3.	\$		
vestments. Copy line 17, Part 4.	\$		
ventory. Copy line 23, Part 5.	\$		
arming and fishing-related assets. Copy line 33, Part 6.	\$		
ffice furniture, fixtures, and equipment; and collectibles.	\$		
achinery, equipment, and vehicles. Copy line 51, Part 8.	\$		
I property. Copy line 56, Part 9	→	\$_0.00	
angibles and intellectual property. Copy line 66, Part 10.	\$		
l other assets. Copy line 78, Part 11.	+ \$		
otal. Add lines 80 through 90 for each column91a.	\$\$	→ 91b. \$ 0.00	
903.42	7 74		9
of all property on Schedule A/B. Lines 91a + 91b = 92	1.17		

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	ill in this information to identify the case: Genotox Laboratories, Ltd.	22		
	inited States Bankruptcy Court for the: Western Dis	strict of Texas		
С	case number (If known): 24-10454	_	C	Check if this is an amended filing
_	Official Form 206D		_	amended illing
_	Schedule D: Creditors V e as complete and accurate as possible.	/ho Have Claims Secured b	y Property	12/15
	Do any creditors have claims secured by deb No. Check this box and submit page 1 of this Yes. Fill in all of the information below. Art 1: List Creditors Who Have Secure	s form to the court with debtor's other schedules. Debtor h	as nothing else to report	on this form.
2.	List in alphabetical order all creditors who ha secured claim, list the creditor separately for each	ve secured claims. If a creditor has more than one than one	Column A Amount of claim	Column B Value of collateral that supports this
2.1	Creditor's name United States of America	Various office equipment, including computers. Various lab equipment.	Do not deduct the value of collateral.	claim \$ Unknown
	Creditor's mailing address	demparere. Tame as tag equipment.	\$_100,000.00	\$_ <u>OHIGIOWII</u>
	G. Karthik Srnivasen, Alan Buie			
	601 NW Loop 410, Suite 600, San Antonio,			
Texas, 78216 Describe the lien Creditor's email address, if known Settlement Agreement with DOJ		Describe the lien		
		Is the creditor an insider or related party?		
	Date debt was incurred	☑ No □ Yes		
	Last 4 digits of account number	Is anyone else liable on this claim?		
	Do multiple creditors have an interest in the same property?	☑ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).		
	☑ No☑ Yes. Specify each creditor, including this creditor,	As of the petition filing date, the claim is: Check all that apply.		
		Check all that apply. Contingent Unliquidated Disputed		
2.2	Creditor's name	Describe debtor's property that is subject to a lien		
			\$	\$
	Creditor's mailing address			
	Creditor's email address, if known			
	Date debt was incurred Last 4 digits of account number	Describe the lien	·	
	Do multiple creditors have an interest in the same property?	Is the creditor an insider or related party? ☐ No ☐ Yes		
	☐ No ☐ Yes. Have you already specified the relative priority?	Is anyone else liable on this claim? ☐ No ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	No. Specify each creditor, including this creditor, and its relative priority.	As of the petition filing date, the claim is: Check all that apply.		
	Yes. The relative priority of creditors is specified on lines	☐ Contingent ☐ Unliquidated ☐ Disputed		

\$ 180,000.00

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

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Debtor

Genotox Laboratories, Ltd.

Case number (if known) 24-10454

Dart 9.	Liet	Others to	R۵	Notifia

ist Others to Be Notified for a Debt Already Listed in Part 1

alphabetical order any others who must be notified for a debt already listed in Part 1. E ies, assignees of claims listed above, and attorneys for secured creditors.	examples of entities that may be listed	are collection
others need to be notified for the debts listed in Part 1, do not fill out or submit this page	e. If additional pages are needed, copy	this page.
Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
	Line 2	

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Fill in this information to identify the case:				
Debtor	Genotox Laboratories, Ltd.			
United States I	Bankruptcy Court for the: Western District of Texas			
Case number	24-10454			
(If known)				

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

P	art 1: List All Creditors with PRIORITY Un	secured Claims		
1.	Do any creditors have priority unsecured claims No. Go to Part 2. Yes. Go to line 2.	? (See 11 U.S.C. § 507).		
2.	List in alphabetical order all creditors who have 3 creditors with priority unsecured claims, fill out and		ity in whole or in part. If the	debtor has more than
			Total claim	Priority amount
2.1	Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	\$
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured	Is the claim subject to offset? ☐ No ☐ Yes		
2.2	claim: 11 U.S.C. § 507(a) () Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	\$
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	☐ Yes		
2.3	Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	\$
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	Is the claim subject to offset? ☐ No ☐ Yes		

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2: List All Creditors with NONPRIORITY Unsecured Claims

3.	List in alphabetical order all of the cru unsecured claims, fill out and attach the	6 creditors with nonpriority		
				Amount of claim
3.1	Nonpriority creditor's name and mailing address ADT Security Services (autopay) PO Box 371878		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	_{\$_} 408.10
	Pittsburgh, PA, 15250-7818		Suppliers or Vendors Basis for the claim:	
	Date or dates debt was incurred	4/4/2024	Is the claim subject to offset?	
	Last 4 digits of account number	1443	☑ No ☑ Yes	
3.2	Nonpriority creditor's name and mailing Affinity eHealth Inc. 5400 Shawnee Rd. Ste 306 Alexandria, VA, 22312	address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	\$ 16,710.00
	Date or dates debt was incurred	3/31/2024	Is the claim subject to offset?	
	Last 4 digits of account number		☑ No ☑ Yes	
3.3	Nonpriority creditor's name and mailing Agellan Commercial Reit US LP Southpark FOP Account	address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$_22,326.57
	Round Rock, TX, 78664		☐ Disputed Basis for the claim: Suppliers or Vendors	
	Date or dates debt was incurred	3/26/2024		
	Last 4 digits of account number		Is the claim subject to offset? ☑ No ☑ Yes	
3.4	Nonpriority creditor's name and mailing Agena Bioscience, Inc. 4755 Eastgate Mall San Diego, CA, 92121	address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$ 239,324.06
	Sun Biogo, 673, 62121		Basis for the claim: Suppliers or Vendors	
	Date or dates debt was incurred	7/11/2023	Is the claim subject to offset?	
	Last 4 digits of account number	0328	☑ No ☑ Yes	
3.5	Nonpriority creditor's name and mailing Agilent Technologies (ACH) 5391 Stevens Creek Blvd.	address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	_{\$} 67,419.16
	Santa Clara, CA, 95051-7201		Disputed Basis for the claim: Suppliers or Vendors	
	Date or dates debt was incurred	11/1/2023	to the observable of the office to	
	Last 4 digits of account number	3906	Is the claim subject to offset?	
3.6	Nonpriority creditor's name and mailing Air Products & Chemicals, Inc (ACH) Mail Code: 5701 P. O. Box 71200 Charlotte, NC, 28272-1200	address	☐ Yes As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Suppliers or Vendo	_{\$_} 214.35
	Date or dates debt was incurred	3/25/2024	_ Is the claim subject to offset?	
	Last 4 digits of account number		☑ No - □ Yes	

Official Form 206E/F

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Copy this page only if more space is needed previous page. If no additional NONPRIOR			Amount of claim
3.7 Nonpriority creditor's name and mailing Alleva Software 29982 Ivy Glenn Dr. Laguna Niguel, CA, 92677	address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	\$ <u>400.00</u>
Date or dates debt was incurred Last 4 digits of account number	1/7/2023	Is the claim subject to offset? ☑ No □ Yes	
3. Nonpriority creditor's name and mailing Allied Universal 701 Presidential Drive Dallas, TX, 75320-0906	address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$ 5,028.61
		Basis for the claim: Suppliers or Vendors	
Date or dates debt was incurred Last 4 digits of account number	<u>4/4/2024</u> <u>4320</u>	Is the claim subject to offset? ∠ No ☐ Yes	
3. 9 Nonpriority creditor's name and mailing AT&T 209 S. Akard Dr. Dallas , TX, 75202	address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Telephone / Internet services.	\$ 218.21 vices
Date or dates debt was incurred Last 4 digits of account number	11/15/2023	Is the claim subject to offset? ✓ No ☐ Yes	
AthenaHealth, Inc. P. O. Box 415615 Boston, MA, 02241-5615	address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	\$ <u>468.00</u>
Date or dates debt was incurred Last 4 digits of account number	3/13/2024 8969	Is the claim subject to offset? ☑ No - ☐ Yes	
3Nonpriority creditor's name and mailing	address	As of the petition filing date, the claim is:	_{\$} 2,884.39
Austin Tape & Label, Inc. 3350 Cavalier Trail Stow, OH, 44224		Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	¥
Date or dates debt was incurred	8/4/2023	Is the claim subject to offset?	
Last 4 digits of account number		∨ No - ☐ Yes	

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Copy this page only if more space is needed. Continue number previous page. If no additional NONPRIORITY creditors exist, d	Amount of claim	
3. 12 Nonpriority creditor's name and mailing address Avutox, LLC Probus Law Firm PLLC 7701 N. Lamar Blvd., Suite 102 Austin, TX, 78746	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Judgment	\$ <u>6,647,911.00</u>
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ☑ No □ Yes	
3. Nonpriority creditor's name and mailing address Balcones Shred P. O. Box 679901 Dallas, TX, 75267-9901	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	\$ 1,092.00
Date or dates debt was incurred 12/31/2023 Last 4 digits of account number	Is the claim subject to offset? ∠ No ☐ Yes	
3. 14 Nonpriority creditor's name and mailing address Bastrop Scale Co., Inc. P. O. Drawer 2100 Bastrop, TX, 78602	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	\$ 166.98
Date or dates debt was incurred 10/4/2023 Last 4 digits of account number	Is the claim subject to offset? ✓ No ☐ Yes	
3. Nonpriority creditor's name and mailing address Big Data, LLC dba Big Data Healthcare 38 Fountain Square Plaza Cincinnati, OH, 45263	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	§ 6,162.62
Date or dates debt was incurred 3/1/2024 Last 4 digits of account number	Is the claim subject to offset? ☑ No - ☐ Yes	
3 Nonpriority creditor's name and mailing address Bill.com 1810 Embarcadero Road Palo Alto, CA, 94303	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	_{\$} Undetermined
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? No Yes	

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Copy this page only if more space is need previous page. If no additional NONPRIO			Amount of claim
3.17 Nonpriority creditor's name and mailing Cardinal Health P. O. Box 730112 Dallas, TX, 75373	g address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	§ 385,693.47
Date or dates debt was incurred Last 4 digits of account number	11/10/2023 4856	Is the claim subject to offset? ☑ No ☑ Yes	
3. Nonpriority creditor's name and mailing Cayman Chemical Co., Inc. 16875 Collections Center Drive Chicago, IL, 60693	g address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	<u>\$</u> 284.00
		Basis for the claim: Suppliers or Vendors	
Date or dates debt was incurred Last 4 digits of account number	11/16/2023 9762	Is the claim subject to offset? ∠ No ☐ Yes	
3 Nonpriority creditor's name and mailin Central Tox 525 Round Rock West Dr., Suite B240 Round Rock, TX, 78681	g address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Services	\$ <u>3,</u> 700.00
Date or dates debt was incurred Last 4 digits of account number		Is the claim subject to offset? ✓ No ☐ Yes	
3. Nonpriority creditor's name and mailing Cerilliant CN-OH-L1WH Lockbox 005634 Cincinnati, OH, 45226	g address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	\$ 16,307.09
Date or dates debt was incurred Last 4 digits of account number	<u>9/28/2023</u> <u>4319</u>	Is the claim subject to offset? じ No Yes	
3. Nonpriority creditor's name and mailin	g address		
Charter Communications P. O. Box 6030 Carol Stream, IL, 60197-6030		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Telephone / Internet ser	\$_137.97
Date or dates debt was incurred	1/26/2024	Is the claim subject to offset?	
Last 4 digits of account number	9196	. 🗖 Yes	

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Copy this page only if more space is no previous page. If no additional NONPRI		· · · · · · · · · · · · · · · · · · ·	Amount of claim
3.22 Nonpriority creditor's name and mail Chrom Tech, Inc. (ACH) P.O. Box 240248 Apple Valley, MN, 55124	ing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	_{\$_14,060.88}
Date or dates debt was incurred Last 4 digits of account number	10/16/2023 8680	Is the claim subject to offset? ☑ No ─ ☐ Yes	
3. Nonpriority creditor's name and mail Cliawaived Inc 2721 Loker Ave W Carlsbad, CA, 92010	ing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	_{\$} 14,942.79
		Basis for the claim: Suppliers or Vendors	
Date or dates debt was incurred Last 4 digits of account number	9/8/2023	Is the claim subject to offset? ∠ No - ☐ Yes	
3.24 Nonpriority creditor's name and mail College American Pathologists (CAP) P. O. Box 71698 Chicago, IL, 60694-1698	ing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	\$ <u>5,373.34</u>
Date or dates debt was incurred Last 4 digits of account number	11/2/2023	Is the claim subject to offset? No Yes	
3 Nonpriority creditor's name and mail Comtron 11 Grace Avenue Suite 208 Long Neck, NY, 11021	ing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	_{\$} 9,677.45
Date or dates debt was incurred Last 4 digits of account number	4/1/2024 2723	Is the claim subject to offset? No Yes	
3.26 Nonpriority creditor's name and mail Davis Wright Tremaine LLP 920 Fifth Avenue Suite 3300 Seattle, WA, 98104-1610	ing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Services	\$_221,004.34
Date or dates debt was incurred Last 4 digits of account number	6/20/2023	Is the claim subject to offset? ✓ No — Yes	

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Copy this page only if more space is need previous page. If no additional NONPRIO	Amount of claim		
3.27 Nonpriority creditor's name and mailing Douglas Pitts 2824 Audubon Dr. Middletown, OH, 45044	g address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	\$ 24,150.00
Date or dates debt was incurred Last 4 digits of account number	3/31/2024 8142	Is the claim subject to offset? ☑ No ☐ Yes	
3 Nonpriority creditor's name and mailing Drive Fullfillment 1226 Southen 630 Suite 1 Sandy, UT, 84070	g address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	§ 35,227.29
Date or dates debt was incurred Last 4 digits of account number	10/31/2023	Is the claim subject to offset? ✓ No ☐ Yes	
3.29 Nonpriority creditor's name and mailin eClinical Works, LLC P. O. Box 847950 Boston, MA, 02284-7950	g address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	\$ <u>2,331.39</u>
Date or dates debt was incurred Last 4 digits of account number	2/5/2024 0261	Is the claim subject to offset? ✓ No ☐ Yes	
3. Nonpriority creditor's name and mailing Ellkay, LLC 200 Riverway Blvd Elmwood Park, NJ, 7407	g address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	\$ 1,535.04
Date or dates debt was incurred Last 4 digits of account number	1/3/2024	Is the claim subject to offset? ☑ No ☑ Yes	
3.31 Nonpriority creditor's name and mailin EMD Millipore Corporation 25760 Network Place Chicago, IL, 60673	g address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	\$ 5,950.56
Date or dates debt was incurred Last 4 digits of account number	<u>9/1/2023</u> <u>7185</u>	Is the claim subject to offset? ✓ No ☐ Yes	

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Copy this page only if more space is need	ded. Continue number	ing the lines sequentially from the	Amount of claim
previous page. If no additional NONPRIO	Amount of Claim		
Nonpriority creditor's name and mailing Experian Health, Inc. P. O. Box 846133 Los Angeles, CA, 90084-6133	g address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	§ 830.21
Date or dates debt was incurred Last 4 digits of account number	<u>4/4/2024</u> 6594	Is the claim subject to offset? ☑ No ☑ Yes	
3. 33 Nonpriority creditor's name and mailing Filtrous Inc 12159 Flint Poway, CA, 92064	g address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	_{\$} 2,721.98
		Basis for the claim: Suppliers or Vendors	
Date or dates debt was incurred Last 4 digits of account number	3/5/2024	Is the claim subject to offset? ✓ No ☐ Yes	
Nonpriority creditor's name and mailing Fish & Richardson 60 South Sixth Street Minneapolis, MN, 55402	g address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Services	\$ 821.41
Date or dates debt was incurred Last 4 digits of account number	3/22/2024 9930	Is the claim subject to offset? ✓ No ☐ Yes	
Nonpriority creditor's name and mailing Fisher Scientific Co., LLC Boston, MA, 02241-3648	g address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	\$ 109,734.85
Date or dates debt was incurred Last 4 digits of account number	10/13/2023	Is the claim subject to offset? じ No - Yes	
3. Nonpriority creditor's name and mailing Fleet Maintenance of Texas P. O. Box 82045 Austin, TX, 78708-2045	g address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	\$ 2,053.86
Date or dates debt was incurred Last 4 digits of account number	8/3/2023	Is the claim subject to offset? No Yes	

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Copy this page only if more space is needed. Continue previous page. If no additional NONPRIORITY creditors		Amount of claim
3. Nonpriority creditor's name and mailing address FrontRunnerHC Inc. 35 Cordage Park Circl Plymouth, MA, 2360	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	_{\$} 5,937.33
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? No Yes	
3. 38 Nonpriority creditor's name and mailing address Gene by Gene, Ltd. 1445 North Loop West, Ste. 820 Houston, TX, 77008	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$ 47,781.25
	Basis for the claim: Suppliers or Vendors	
Date or dates debt was incurred 3/31/2024 Last 4 digits of account number	ls the claim subject to offset? ✓ No ———————————————————————————————————	
3. 39 Nonpriority creditor's name and mailing address Hamilton P. O. Box 10030 Reno, NV, 89520-0012	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	\$ 25,859.38
Date or dates debt was incurred 9/11/2023 Last 4 digits of account number	ls the claim subject to offset? ✓ No ☐ Yes	
3 Nonpriority creditor's name and mailing address Health Gorilla, Inc. 255 Ponce de Leon Blvd. Suite 300 Coral Gables, FL, 33134	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	\$ 1,668.00
Date or dates debt was incurred 2/1/2024 Last 4 digits of account number	Is the claim subject to offset? □ No □ Yes	
3. 41 Nonpriority creditor's name and mailing address Healthcare Integrations 4444 N. Belleview Ave. Suite 105 Kansas City, MO, 64154	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	<u>\$2,210.00</u>
Date or dates debt was incurred 1/25/2024 Last 4 digits of account number	Is the claim subject to offset? ✓ No ☐ Yes	

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Copy this page only if more space is nee previous page. If no additional NONPRIO			Amount of claim
3.42 Nonpriority creditor's name and mailin IMCS 110 Centrum Drive Irmo, SC, 29063	g address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	_{\$_} 3,644.95
Date or dates debt was incurred Last 4 digits of account number	11/16/2023 6814	Is the claim subject to offset? ☑ No ☐ Yes	
3. 43 Nonpriority creditor's name and mailin Immunalysis Corp P. O. Box 102317 Pasadena, CA, 91189-2317	g address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$ 5,899.64
		Basis for the claim: Services	
Date or dates debt was incurred Last 4 digits of account number	<u>1/23/2024</u> <u>M500</u>	Is the claim subject to offset? ✓ No ☐ Yes	
Nonpriority creditor's name and mailing Interior Climate Solutions 8906 Ambassabor Row Dallas, TX, 75247	ng address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Services	<u>\$ 520.23</u>
Date or dates debt was incurred Last 4 digits of account number	3/4/2024	Is the claim subject to offset? ✓ No – □ Yes	
3.45 Nonpriority creditor's name and mailin IPFS Corporation PO Box 419090 Kansas City, MO, 64105	g address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	\$ <u>3,747.48</u>
Date or dates debt was incurred Last 4 digits of account number	3/29/2024 1452	Is the claim subject to offset? ☑ No — ☐ Yes	
3 Nonpriority creditor's name and mailing Kipu Systems LLC (pd via CC) 255 Alhambra Circle Ste 900 Coral Gables, FL, 33134	ng address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	<u>\$</u> 410.39
Date or dates debt was incurred Last 4 digits of account number	2/29/2024	_ Is the claim subject to offset? _ No _ ☐ Yes	

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previous page. If no additional NONPRIO	Amount of claim		
Nonpriority creditor's name and mailin Life Technologies/Invitrogen c/o Bank of America 12088 Collection Center Drive Chicago, IL, 60693	g address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	_{\$_} 10,032.33
Date or dates debt was incurred Last 4 digits of account number	10/10/2023 9037	Is the claim subject to offset? ☑ No □ Yes	
3 Nonpriority creditor's name and mailin Lindsey Scott 6916 Villita Avenida Street Austin, TX, 78741	g address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	_{\$} Undetermined
		Basis for the claim:	
Date or dates debt was incurred Last 4 digits of account number		Is the claim subject to offset? ∠ No Yes	
Nonpriority creditor's name and mailin Lipomed Inc 150 Cambridge Park Dr. Ste. 705 Cambridge, MA, 2140	g address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	\$ <u>2,360.60</u>
Date or dates debt was incurred Last 4 digits of account number	11/16/2023	Is the claim subject to offset? No Yes	
3. 50 Nonpriority creditor's name and mailin Magnit Quick, LLC (Quick Search) P. O. Box 534305 Atlanta, GA, 30353-4305	g address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	\$ <u>797.70</u>
Date or dates debt was incurred Last 4 digits of account number	10/31/2023	Is the claim subject to offset? □□ No □ Yes	
3. 51 Nonpriority creditor's name and mailin	g address	As of the petition filing date, the claim is:	_{\$} 842.10
Matheson Tri-Gas, Inc. PO Box 123028 Dallas, TX, 75312		Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	\$ <u>042.10</u>
Date or dates debt was incurred	1/31/2024	Is the claim subject to offset?	
Last 4 digits of account number	9791	No Yes	

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Copy this page only if more space is need previous page. If no additional NONPRIOR	Amount of claim		
Nonpriority creditor's name and mailing Phenomenex, Inc. P. O. Box 749397 Los Angeles, CA, 90074	g address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	\$ 4,338.87
Date or dates debt was incurred Last 4 digits of account number	2/13/2024 2117	Is the claim subject to offset? ☑ No ☑ Yes	
Nonpriority creditor's name and mailing Philip Breitenbucher 13689 Basswod Dr. Corona, CA, 92883	g address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$_5,000.00
		Basis for the claim: Services	
Date or dates debt was incurred Last 4 digits of account number	2/29/2024	Is the claim subject to offset? ✓ No ☐ Yes	
3. Nonpriority creditor's name and mailing Purchase Power - Pitney Bowes PO Box 371874 Pittsburgh, PA, 15250-7874	g address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	\$ <u>18.67</u>
Date or dates debt was incurred Last 4 digits of account number	3/7/2024 8282	Is the claim subject to offset? No Yes	
3. Nonpriority creditor's name and mailing PYA, P.C. 2220 Sutherland Avenue Knoxville, TN, 37919	g address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	\$ 1,500.00
Date or dates debt was incurred Last 4 digits of account number	3/29/2024 9974	Is the claim subject to offset? ☑ No ☑ Yes	
3 Nonpriority creditor's name and mailing RecoveryTrek LLC 440 Moticello Ave. Norfolk, VA, 23510	g address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	\$_1,926.00
Date or dates debt was incurred Last 4 digits of account number	3/1/2024	Is the claim subject to offset? ✓ No ☐ Yes	

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Copy this page only if more space is nee previous page. If no additional NONPRICE			Amount of claim
3. 57 Nonpriority creditor's name and mailing S. Tipton Studio 809 W. 12th Street Austin, TX, 78701	ng address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	_{\$} 3,250.00
Date or dates debt was incurred Last 4 digits of account number	7/15/2023	Is the claim subject to offset? ☑ No - ☐ Yes	
3. Nonpriority creditor's name and mailing San Francisco Collaborative Courts 400 McAllister St, Room 402 San Francisco, CA, 94102	ng address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	<u>\$</u> Unknown
		Basis for the claim:	
Date or dates debt was incurred Last 4 digits of account number		Is the claim subject to offset? ∠ No - ☐ Yes	
3 Nonpriority creditor's name and maili Sarstedt, Inc. PO Box 468 Newton, NC, 28658	ng address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	<u>\$6,102.87</u>
Date or dates debt was incurred Last 4 digits of account number	2/8/2024 0096	Is the claim subject to offset? No Yes	
3. Nonpriority creditor's name and mailing Siemens P. O. Box 121102 Dallas, TX, 75312-1102	ng address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	\$_19,050.19
Date or dates debt was incurred Last 4 digits of account number	7/7/2023 7959	Is the claim subject to offset? □□ No □ □ Yes	
3 Nonpriority creditor's name and maili State of California Franchise Tax Board PO Box 942857 Sacramento, CA, 94257	ng address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$ <u>0.00</u>
Date or dates debt was incurred Last 4 digits of account number		_ Is the claim subject to offset? V No Yes	

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3.62 Nonpriority creditor's name and mailing Stericycle Inc P. O. Box 6575 Carol Stream, IL, 60197-6575	ng address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	_{\$_} 2,959.72
Date or dates debt was incurred Last 4 digits of account number	10/31/2023 5437	Is the claim subject to offset? ☑ No — ☐ Yes	
3. Nonpriority creditor's name and mailing T38FAX 1100 E. Hector St. Ste 313 Conshohocken, PA, 19428	ng address	As of the petition filling date, the claim is: Check all that apply. Contingent Unliquidated Disputed	_{\$} 69.34
		Basis for the claim: Suppliers or Vendors	
Date or dates debt was incurred Last 4 digits of account number	1/23/2024	_ Is the claim subject to offset? _ No - Yes	
3.64 Nonpriority creditor's name and maili Takara Takara Bio USA, Inc. PO BOX 45794 San Francisco, CA, 94145-0794	ng address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	_{\$} 253.24
Date or dates debt was incurred Last 4 digits of account number	7/6/2023 7943	_ Is the claim subject to offset? ✓ No — ☐ Yes	
3.65 Nonpriority creditor's name and mailing Tecan US, Inc 9401 Global Center Drive Suite 140 Morrisville, NC, 27560	ng address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	\$ <u>36,482.99</u>
Date or dates debt was incurred Last 4 digits of account number	11/28/2023 2193	_ ls the claim subject to offset? □ No □ Yes	
3. 6 Nonpriority creditor's name and maili Telcor 9401 Global Center Drive Suite 140 Lincoln, NE, 68510	ng address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	\$ <u>27,300.94</u>
Date or dates debt was incurred Last 4 digits of account number	4/1/2024	Is the claim subject to offset? ✓ No	
Last + digits of account number		Yes	

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	ontinue numbering the lines sequentially from the reditors exist, do not fill out or submit this page.	Amount of claim
3.67 Nonpriority creditor's name and mailing addr The Hartford PO Box 660916 Dallas, TX, 75266-0916	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	_{\$} 1,691.83
Date or dates debt was incurred 4/5 Last 4 digits of account number 179	Is the claim subject to offset? ✓ 2024 ✓ No	
3. 68 Nonpriority creditor's name and mailing addr Thermo Electron North America, LLC PO Box 742775 Atlanta, GA, 30374-2775	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	§ 3,106.58
	Basis for the claim: Suppliers or Vendors	
Date or dates debt was incurred 8/6 Last 4 digits of account number	/2023 Is the claim subject to offset? ∠ No ☐ Yes	
3 Nonpriority creditor's name and mailing additerm Thermo Flscher Scientific 168 Third Avenue Waltham, MA, 02451	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$ 12,426.32
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ✓ No ☐ Yes	
Nonpriority creditor's name and mailing addr Translational Software Inc 7683 SE 27th St. Mercer Island, WA, 98040	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	\$ 696.00
Date or dates debt was incurred 12/	Is the claim subject to offset? So Yes	
3. 71 Nonpriority creditor's name and mailing additional Trinsic Technologies, Inc 15843 Opal Fir Dr. Suite 100 Austin, TX, 78728	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	\$ 63,349.44
Date or dates debt was incurred 7/1 Last 4 digits of account number	/2018	

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Copy this page only if more space is ne previous page. If no additional NONPRI	Amount of claim		
3. 72 Nonpriority creditor's name and mail UBEO LLC P. O. Box 790448 St. Louis, MO, 63179-0448	ing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	_{\$_} 1,380.19
Date or dates debt was incurred Last 4 digits of account number	4/11/2024 6974	Is the claim subject to offset? ☑ No — ☐ Yes	
3. Nonpriority creditor's name and mail ULINE Attn: Accounts Receivable P. O. Box 88741 Chicago, IL, 60680-1741	ing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	_{\$} 797.09
Date or dates debt was incurred Last 4 digits of account number	<u>3/1/2024</u> <u>7513</u>	_ Is the claim subject to offset? Very No Yes	
3. 74 Nonpriority creditor's name and mail UTAK 25020 Avenue Tibbits Valencia, CA, 91355	ing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	§ <u>355.80</u>
Date or dates debt was incurred Last 4 digits of account number	<u>9/21/2023</u> 5885	_ Is the claim subject to offset? ✓ No ─ ☑ Yes	
3. Nonpriority creditor's name and mail VWR International LLC P. O. Box 640169 Pittsburgh, PA, 15264-0169	ing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	§ 34,184.86
Date or dates debt was incurred Last 4 digits of account number	11/29/2023 3455	_ Is the claim subject to offset? □ No □ Yes	
3 Nonpriority creditor's name and mail Waystar dba ZirMed Inc. 1311 Solutions Center Chicago, IL, 60677-1311	ing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors	\$_10,938.97
Date or dates debt was incurred Last 4 digits of account number	3/12/2024 7723	Is the claim subject to offset? ✓ No — Yes	

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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page. As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Suppliers or Vendors Salpated Salpated Salpated			-
Check all that apply. South Contingent Contingent		Amount of claim	
Date or dates debt was incurred Last 4 digits of account number 3. Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. Contingent Unificuldated Disputed Basis for the claim: Date or dates debt was incurred Last 4 digits of account number Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. Contingent Unificuldated Disputed Basis for the claim: S. S	Zhao Laboratory Consulting LLC 1310 Indigo Bay Ct.	Check all that apply. Contingent Unliquidated Disputed	\$ 8,500.00
As of the petition filling date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Date or dates debt was incurred Last 4 digits of account number No		☑ No	
Date or dates debt was incurred	3 Nonpriority creditor's name and mailing address	Check all that apply. Contingent Unliquidated	\$
Last 4 digits of account number No Yes		Basis for the claim:	
As of the petition filing date, the claim is: Check all that apply. Unliquidated Disputed Basis for the claim: Date or dates debt was incurred Last 4 digits of account number 3. Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. Contingent Check all that apply. Contingent		No	
Last 4 digits of account number No Yes 3 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. Contingent	3 Nonpriority creditor's name and mailing address	Check all that apply. Contingent Unliquidated Disputed	\$
As of the petition filing date, the claim is: Check all that apply. Contingent		No	
☐ Unliquidated☐ Disputed Basis for the claim:	3 Nonpriority creditor's name and mailing address	Check all that apply. Contingent Unliquidated Disputed	\$
Date or dates debt was incurred Is the claim subject to offset? Last 4 digits of account number No Yes		⊔ No	
As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	3Nonpriority creditor's name and mailing address	Check all that apply. Contingent Unliquidated Disputed	\$
Date or dates debt was incurred Last 4 digits of account number List the claim subject to offset? No Yes		No	

24-19455 smrtor Doct Filed 05/13/24 Entered 05/13/24 17:08:45 Main Doct panent Pg 29 of Case number (if known)

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.			
			Total of claim amounts
5a. Total claims from Part 1	5a.		\$_0.00
5b. Total claims from Part 2	5b.	+	\$ 8,224,663.26
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.		\$_8,224,663.26

Fill in this information to identify the case:					
Debtor name Genotox Laboratories, Ltd.					
United States Bankruptcy Court for the: Western District of Texas					
Case number (If known): 24-10454	Chapter 7				

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

	•					
1. [Does the debtor have any ex	xecutory contracts or unexpired leases?				
	_		chedules. There is nothing else to report on this form.			
	Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).					
2. L	ist all contracts and unexp	ired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease			
2.1	State what the contract or lease is for and the nature of the debtor's interest	2170 Woodward Street, Suite 100 Austin, Texas 78744 Lessor	Agellan Commercial REIT U.S. L.P 101 E. Old Settlers Blvd Suite 120 Round Rock, TX, 78664			
	State the term remaining	September 30, 2025				
	List the contract number of any government contract					
2.2	State what the contract or lease is for and the nature of the debtor's interest	Mini MicroLab StarLet (lab equip.) Lessee	De Lage Landen Financial Services, Inc. P.O. Box. 825736 Philadelphia, PA, 19182			
	State the term remaining	49 payments remaining				
	List the contract number of any government contract					
2.3	State what the contract or lease is for and the nature of the debtor's interest	Tip Novus/Tip Lumis (lab equip.) Lessee	De Lage Landen Financial Services, Inc. P.O. Box. 825736 Philadelphia, PA, 19182			
	State the term remaining	18 Payments Remaining				
	List the contract number of any government contract					
2.4	State what the contract or lease is for and the nature of the debtor's interest	Deferred Prosecution Agreement and Settlement Agreement	United States of America G. Karthik Srnivasen, Alan Buie 601 NW Loop 410, Suite 600 Austin, TX, 78730			
	State the term remaining		, , , , , , , , , , , , , , , , , , , ,			
	List the contract number of any government contract					
2.5	State what the contract or lease is for and the nature of the debtor's interest	2 Ricoh copiers Lessee	Ubeo Business Services P O. Box 790448, St. Louis, MO, 63179-0448			
	State the term remaining	December 31, 2028				
	List the contract number of any government contract					

Debtor

Genotox Laboratories, Ltd.

Case number (if known) 24-10454



Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

ı ic	t all contracts and unavaired	lageas	State the name and mailing address for all other parties with
LIS	t all contracts and unexpired	leases	whom the debtor has an executory contract or unexpired leas
<u></u>	State what the contract or lease is for and the nature of the debtor's interest	Shipping	Cardinal Health P.O. Box 730112 Dallas, TX, 75373
	State the term remaining List the contract number o any government contract		
7	State what the contract or lease is for and the nature of the debtor's interest	IT Services	Trinsic Technologies 15843 Opal Fir Dr. Suite 100 Austin, TX, 78728
	State the term remaining List the contract number of any government contract		
8	State what the contract or lease is for and the nature of the debtor's interest	Billing services Agent	Bill.com 6220 America Center Drive, Suite 100 Alviso, CA, 95002
	State the term remaining		
	List the contract number of any government contract		
9	State what the contract or lease is for and the nature of the debtor's interest	Corporate Integrity Agreement	Office of Inspector General of the Department of Heath and Human Services 330 Independence Avenue, S.W. Washington, DC, 20201
	State the term remaining		1145gtc.ii, 20, 2020 !
	List the contract number of any government contract		
	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		

Debtor name Genotox L	aboratories, Ltd.	
United States Bankruptcy	Court for the: Western District of Texas	
Case number (If known):	24-10454	

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1.	 Does the debtor have any codebtors? No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form. Yes 			
2.	2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.			
	Column 1: Codebtor Column 2: Creditor			
	Name	Mailing address	Name	Check all schedules that apply:
2.1	Genotox Laboratories Management, LLC	2170 Woodward Street Suite 100 Austin, TX 78746	All creditors by virtue of Genotox Laboratories Management, LLC being the General Partner.	DD GG E/F GG G
2.2				□ D □ E/F □ G
2.3				□ D □ E/F □ G
2.4				□ D □ E/F □ G
2.5				□ D □ E/F □ G
2.6				□ D □ E/F □ G